Rooms for Sales

A convenient hub to organize all your resources, delighting buyers from initial discovery all the way through contract signature, onboarding, and beyond.

PandaDoc®

New room

Upload logo

New room template
Optional description...

✓ Tasks

📄 Documents and files

| Assignee ▾ | Due date ▾ | Status ▾ |

✓ ~~Review and sign Proposal~~

○ **Sign the Non-Disclosure Agreement**

○ **Review and sign Proposal**

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Make deals happen faster

No more endless email threads and scattered resources. Give buyers a single place for all deal information, including action plans. Speed up the buying process and close more in less time.

Get everyone on the same page

No more struggling to coordinate resources and next steps. Make collaboration easy for your team and buyers with a centralized space for all stakeholders.

Elevate buying instantly

Stand out in a competitive market by guiding buyers through their decision-making process with shared personalized workspaces and mini-sites, without spending a fortune.

Stay in the know and take action

Track buyer engagement to understand the effectiveness of your content, and time follow-ups based on your buyer's interactions.
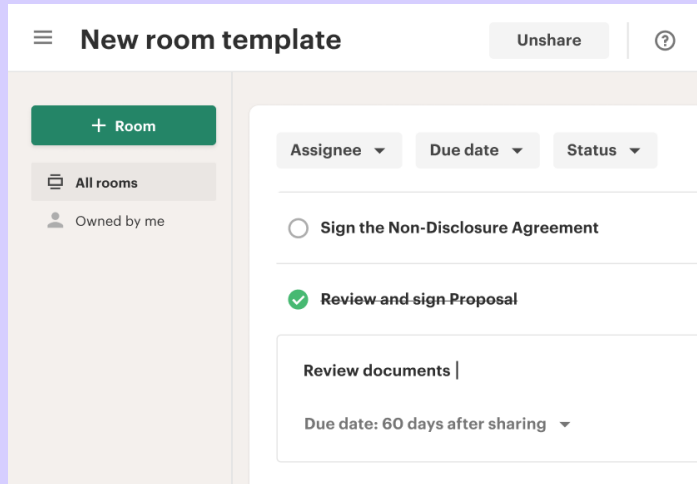
Go beyond closing deals

Onboard new customers and keep sharing your content throughout their entire journey with your business in a more engaging way.
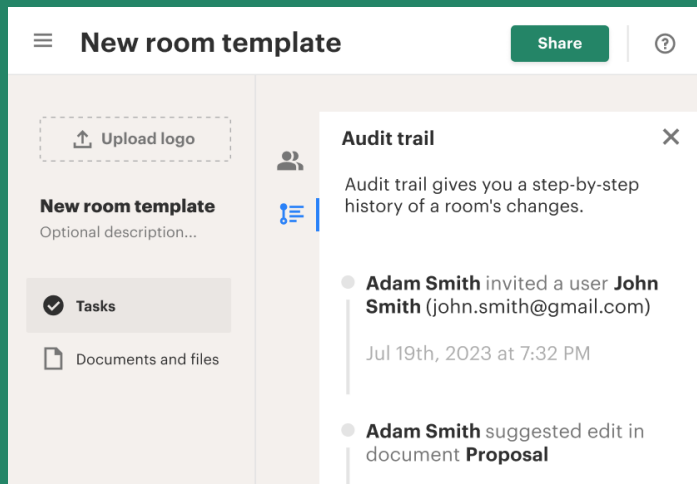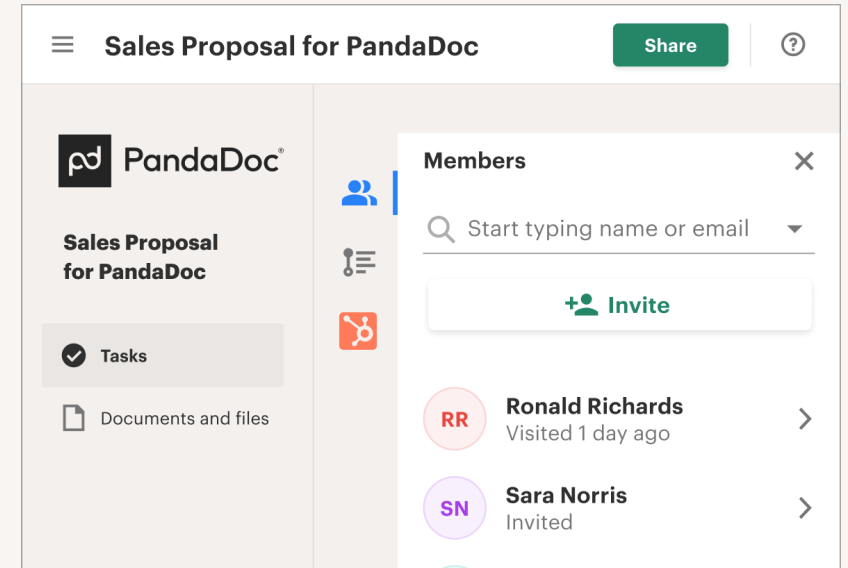
Stay in control of your resources

Keep full control by managing access permissions for every file and folder, ensuring that only the right people have access at the right time.

Better organization, simpler collaboration

- **Create Rooms:** Create a digital hub for secure personalized content sharing with buyers.

- **Manage Tasks**: Keep sellers and buyers aligned with mutual action plans.

- **Setup Templates:** Get started quickly using ready-to-use Rooms templates.
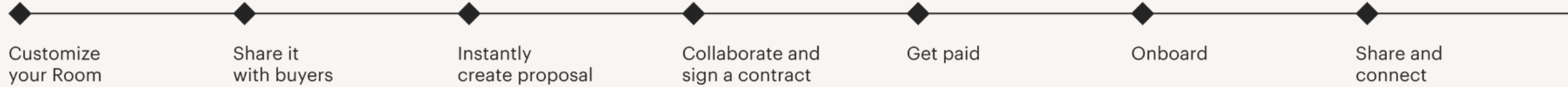

A personalized touch for a lasting impression

- **Build a Homepage:** Create simple micro-sites, tailored to your buyers' needs.

- **Personalize your Room:** Brand your Room with your logo and description, plus captivate your audience with a showcase video.

- **Track Analytics:** Understand how your content performs and give your buyers what they want to see.

Fits into your workflow, elevates the results

- **Setup Integrations:** Seamlessly create Rooms from within Hubspot (live) or Salesforce (coming soon).

- **Manage Permissions:** Set up member access for each Room, Folder, and Document.

- **One Workspace:** After signature, collect payments, onboard customers, and deliver projects, all in one shared space.

The only tool that covers the entire buyer's journey - from initial interest to contract signature, onboarding, and beyond.

Customize
your Room

Share it
with buyers

Instantly
create proposal

Collaborate and
sign a contract

Get paid

Onboard

Share and
connect

See Rooms
in action

Watch the demo to learn
how it works.

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